

Managed Applications

Move Your Technology to the Cloud

SS&C Advent Managed Services offers a highly efficient, costeffective alternative to onpremise software implementations—bringing you all the advantages of our mission-critical technology, without the burden of maintaining the applications to support it. With cloud-delivered technology, you can focus on managing your business, while our experienced professionals manage your systems.

SS&C Advent has been delivering outsourced technology deployment options for more than 20 years. Today, nearly 400 clients—ranging from small advisory firms to global institutions managing billions in assets—rely on Managed Applications to leverage our solutions. Built for scale and operational flexibility, this service offers a simple and efficient way to support your business and power your future growth.

Easy access to all your solution needs

Whether in your office, working from home, or on the road, Managed Applications offers easy and secure access to SS&C Advent's industry-leading solutions. All it takes is a quality internet connection.

Through cloud delivery, all the SS&C Advent applications you need to support your core investment management needs are at your fingertips, including:

- Portfolio management, accounting and reporting
- Trade order management and compliance
- Fund order management and distribution
- Client portals and relationship management
- Data management and reconciliation
- Billing and revenue management
- · Margin and finance management
- · Research and knowledge management

In addition, the Managed Applications platform was designed from the ground up to be secure, reliable, and scalable, while providing full integration capabilities, comprehensive backup and recovery services, and 24×7 monitoring of your infrastructure and applications.

Technology benefits with reduced risks

Lower total cost of ownership: Managed Applications requires no additional IT staff, or onsite software installation, allowing you to reduce your IT infrastructure footprint.

Greater ROI: Studies find hosted solutions deliver higher ROI on average than onsite deployments by reducing IT support costs and increasing efficiency. Managed Applications also incorporates licensing for all supporting technologies and software prerequisites, including Microsoft Office and SQL Server, further simplifying your cost structure.

Managed Applications

- Top-tier data centers:
 - Fully redundant infrastructure
- SS&C-owned and co-located:*
- Application and infrastructure fully managed by SS&C Advent
- Dedicated, highly available production environment:
- Multi-layered network and storage redundancy
- 24×7×365 automated system and application monitoring
- 99.9% uptime availability (excluding emergency and scheduled maintenance)
- DR capabilities standard
 - Near real-time replication to a DR environment
- Full recovery services in case o outage events

*Data center and location depends on products serviced and global region in which you operate

Faster deployment: Because there is no hardware or software installation, you can be up and running in far less time than a typical onsite implementation.

Simplified maintenance: Because we manage the applications, we take care of all your hardware and software management and maintenance behind the scenes. This alleviates the burden on your IT staff and reduces your operational risk.

Managed upgrades: All necessary application updates are managed by SS&C Advent with minimal disruption to your business, ensuring you can take advantage of new technology and functionality faster and with less risk.

24×7 system monitoring: We monitor your applications and infrastructure 24×7×365 to ensure you have a highly available production environment with optimal availability and uptime. Our server environments are built specifically to our application requirements to maximize performance. And because the teams monitoring and managing your applications are SS&C Advent product specialists with extensive experience, we can provide resolutions to issues in a timely and seamless manner.

Robust security: We deliver your applications through a dedicated and secure cloud, managed in state-of-the-art and audited data centers. These facilities feature multiple physical, perimeter, transport layer, and systems security features to safeguard your systems and data from anticipated threats and hazards.

Business continuity and disaster

recovery: Multi-layered, redundant infrastructure; near real-time replication to recovery facilities; and comprehensive backup and recovery procedures to ensure your data is protected and accessible, so you can continue to operate your business through failure and disaster scenarios.

Outsource your operational processes

Alongside the benefits of cloud-delivered applications, firms can also take advantage of our flexible Managed Operations offering to outsource a variety of operational processes. SS&C Advent Managed Services combines powerful middle- and back-office processing functionality with highly knowledgeable dedicated service teams to optimize your efficiency and productivity, reduce your operational risk and costs, and dramatically enhance your business scalability. And by outsourcing those functions, you can free up staff to focus their resources and energy on truly productive, revenue-generating activities

that will help grow your business.

Stay focused on what matters most

With Managed Applications, you get your mission-critical IT, support, and services as an integrated solution from a one-stop shop. That leaves you free to focus on your core business priorities—managing investments and serving clients.

About SS&C Advent

SS&C Advent helps over 4.300 investment firms in more than 50 countries—from established global institutions to small start-up practices—grow their businesses, minimize risk, and thrive. We have been delivering unparalleled precision and ahead-of-the-curve solutions for more than 30 years, working together with our clients to help shape the future of investment management.

To learn more about SS&C Advent Managed Services please contact info@advent.com.

Managed Applications Infrastructure Overview





Data Vendors e.g. Bloomberg, ICE, Reuters

OMS

Data Warehouse



SECURITY

Firewall Intrusion Detection Intrusion Prevention



Web



3RD PARTY INTEGRATION

API, SQL, **Workflow Manager** VPN/SFTP



PRESENTATION

Citrix



COMPUTE



APPLICATIONS

APX, Moxy, Tradex, EzeOMS®, Geneva®, Syncova, SS&C Recon®



Client Clusters



STORAGE

AVAILABILITY

Site to Site VM Snapshots **Database Backups**



Infrastructure Monitoring Application Performance Monitorina

Upgrades/Patches

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