

Advent Outsourcing Services

The Flexible Solution for Technology Hosting and Operational Outsourcing

For most investment managers, outsourcing operational tasks and infrastructure is the easiest and safest way to drive efficiencies, reduce risks and control costs, all of which are crucial in order to run a successful business today. This is what Advent Outsourcing Services can do for you, so that your team can rather focus on what matters most: optimizing investment performance, servicing clients and growing your business.

Our technology can be cloud delivered, and backed by operational services tailored to your needs. A cloud delivered deployment reduces your internal IT requirements, and alleviates ongoing maintenance costs. Outsourcing operational tasks free up your team to spend time on more value-adding activities.

Advent Outsourcing Services allows you to choose from a combination of operational services and/or technology solutions tailored for your specific business needs and objectives. Working as an extension of your team, our dedicated experts take care of the technicalities, so that you can focus on driving your business forward.



Cloud Delivery

- SOC-1 Type II audited
- Certified hosting facilities
- SS&C Advent-managed computing infrastructure
- Dedicated, highly available production environment
- Near real-time replication to a DR environment
- System, application, and automation monitoring
- Licensing for all supporting technologies, including Microsoft



Operational Services

- SOC-1 Type II audited
- Daily processing of data
- Automation of business workflows
- Statement generation and report distribution
- Data reconciliation and validation
- Third party integration management
- Environment validations to ensure system performance
- Bespoke services

Cloud Delivery

Cloud delivery is a highly efficient, cost-effective alternative to on-premise software implementations—bringing all the advantages of our industry-leading solutions, without the in-house infrastructure and system maintenance burden. Our experts manage and maintain your technology, providing benefits like:

System availability: A secure and reliable system with guaranteed up-time.

Automation and monitoring: We monitor your system to ensure data uploads and downloads are successful, integrations are working as intended, and that workflows are in order.

Status updates: We provide updates on the status of processes and health of your system every morning and as requested.

Single-provider service and support: Because we manage both your infrastructure and your software, you have one point of contact for any issues, leading to quicker resolution.

Business continuity and disaster recovery: SOC1-Type II audited processes ensure industry best-practices for business continuity and disaster recovery. Advent Outsourcing Services provides SLA-driven assurance that our technology and services will continue to support your business in the event of catastrophe.

Easy Access to All Your Solution Needs

Enjoy secure access to SS&C Advent's mission-critical applications and your latest data from anywhere, at any time, including solutions for:

- Portfolio management, accounting and reporting
- Trade order management and compliance
- Fund order management and distribution
- Client portals and communications
- Data management and reconciliation
- Billing and revenue management
- Margin and finance management
- Research and knowledge management

Operational Services

We offer a wide variety of middle and back office services, designed to streamline key areas of your operational processes, optimize your efficiency and productivity, and enhance business scalability. We will always work closely with you to determine the best operational workflows for your firm, to tailor services to your exact needs, being standard or bespoke services.

Our Operational Services offering is also subject to a SOC-1 Type II audit to ensure that all our procedures and processes adhere to best practices for data security and operational tasks.

The Services You Need, When You Need Them

- Process, workflow, and data automation of the key activities needed to run your business
- Comprehensive data reconciliation and validation
- Reporting and statement generation
- Tax and authority reporting
- Environment validations to monitor and maintain the systems and infrastructure environment

Proven Service and Expertise from a Trusted Partner

Few organizations can match SS&C Advent's depth of experience in outsourced technology and services. Advent Outsourcing Services builds on that experience with cloud delivery capabilities, expanded technology options, and a wider selection of services than ever before, backed by operational expertise. With the flexibility to customize our solutions and services to your needs, Advent Outsourcing Services enables you to focus on the activities that matter most to your business, knowing your technology and operations are in highly capable hands.

Contact Us

To learn more about Advent Outsourcing Services please contact advent@sscinc.com.